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*Attorneys for USACM Liquidating Trust*

E-Filed on 5/1/09

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,  
USA Capital Realty Advisors, LLC,<sup>1</sup>  
USA Capital Diversified Trust Deed Fund,  
LLC,  
USA Capital First Trust Deed Fund, LLC,<sup>2</sup>  
USA Securities, LLC,<sup>3</sup>  
Debtors.

**Affects:**

- ☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR<sup>1</sup>  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR<sup>2</sup>  
Case No. BK-S-06-10729-LBR<sup>3</sup>

**CHAPTER 11**

Jointly Administered Under  
Case No. BK-S-06-10725 LBR

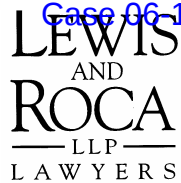
**NOTICE OF ENTRY OF ORDER  
SUSTAINING SECOND OMNIBUS  
OBJECTION OF USACM TRUST TO  
PROOFS OF CLAIM BASED, IN  
WHOLE OR IN PART, UPON  
INVESTMENT IN DEL VALLE  
HOMES, LLC ISLETON LOAN  
EXCEPT FOR AMOUNTS  
DESIGNATED AS "UNREMITTED  
PRINCIPAL"**

**PLEASE TAKE NOTICE** that a Order Sustaining Second Omnibus Objection of  
USACM Trust to Proofs of Claim Based, in Whole or in Part, Upon Investment in Del  
Valle Homes, LLC Isleton Loan Except for Amounts Designated as "Unremitted

<sup>1</sup> This bankruptcy case was closed on September 23, 2008.

<sup>2</sup> This bankruptcy case was closed on October 12, 2007.

<sup>3</sup> This bankruptcy case was closed on December 21, 2007.



Principal” [DE 7072] (the “Order”) was entered on the 27th day of April, 2009, a true and correct copy of which is attached hereto as Exhibit 1.

RESPECTFULLY SUBMITTED May 1, 2009.

LEWIS AND ROCA LLP

By /s/ John Hinderaker (#018024)  
Rob Charles  
John Hinderaker  
*Attorneys for USACM Liquidating Trust*  
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Copy of the foregoing and pertinent portion of Exhibit A to the Order mailed on May 1, 2009 to all parties listed on Exhibit A to the Order.

/s/ Carrie Lawrence  
Lewis and Roca LLP